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6 March 2009

Dear Shareholder,

RECENT CONTRACT ANNOUNCEMENTS

As we approach our Annual General Meeting later this month, I felt that this was a timely moment to remind you of the success we have enjoyed over recent months in securing new contracts and a letter of intent for the supply of lighting and other components mostly for use on rail vehicles in the UK, France and Australia.

In the past few years we have experienced a considerable famine in the 'contract' side of our business, particularly in the rail sector, and we have explained to shareholders that the gestation period between tendering and successful award, can be frustratingly long, three years not being unusual. During this time we have referred in our annual reports to the degree of tendering activity taking place behind the scenes, but of course with such long gestation periods doubtless you sometimes 'glaze over' when reading these comments.

This is not only frustrating for the Company, but also, as we are very aware, for you the shareholders.

The good news is that a number of these contracts have recently been placed with LPA Group companies and although they are announced via the Stock Exchange Regulatory News Service (RNS) we recognise that many of you do not necessarily get to read those announcements. We therefore felt that it was worthwhile bringing to your attention the below summary.

10th July 2008

London Underground contracts won for the supply of Step Lights for the Victoria Line Upgrade and the Sub Surface Stock (District, Circle and Metropolitan) lines, value **£850,000**.

3rd September 2008

LPA wins rail contract from Australian group Downer EDI Rail for the supply of electrical connection equipment to be supplied over the next 5 years, value **£2,500,000**.

28th October 2008

LPA Group wins contract in France from SNCF for LED replacement downlights for TGV East Fleet following 8 month trial. Value **£200,000**. SNCF have approved LPA Excil halogen replacement LED drop in units for their popular AGC fleet of trains which could lead to substantial future use.

6th November 2008

LPA Group wins contract to upgrade the inter-car electrical interface (Jumpers) on 117 High Speed Train ("HST") Power Cars and 424 "HST" carriages operated by First Great Western. Value **£620,000**.

13th November 2008

LPA Group has been awarded contract for stand-by power systems (Battery Rafts) and inter-car electrical interfaces (Jumpers) for a total of 93 Turbostar Diesel Multiple Units (“DMU’s”) manufactured by Bombardier Transportation in Derby. Value **£1,550,000**.

29th January 2009

The Group has won its first major marine order for solid state lighting for Cruise Liners being built in Finland. Value **£200,000**.

9th February 2009

LPA Group has received a letter of intent from Downer EDI Rail of Australia for the supply of LED lighting for Sydney’s new fleet of double-deck passenger trains totalling 624 vehicles which are the subject of a Public Private Partnership (the “PPP Project”). Contract includes LPA Excil’s new “Lumistrip”, the Company’s leading edge solid state LED replacement fluorescent tube lighting. Contract duration 5 years. Value circa **£4,700,000**. In addition, there is an option to extend the fleet by up to 50%.

“Once confirmed this will be the largest contract ever awarded to LPA, and follows our earlier £2.5m contract announced last September, for the supply of electrical inter-car connection equipment to Downer EDI Rail for this fleet of trains.”

17th February 2009

LPA Group awarded contract for the supply of electronic Fluorescent Lamp Driver Units for the new Victoria Line Upgrade (“VLU”) trains’ main passenger saloon lighting. Contract starts immediately and continues through to 2012. Value **£500,000**. This follows four earlier contracts won by LPA companies to supply VLU components including LED step-lights, inter-car Jumpers, stand-by power supply rafts and relays.

We are delighted to have secured these contracts and letter of intent which are building the order book for delivery over the next three years and beyond. There remain further excellent opportunities for the Group which our team are working hard to secure.

Yours sincerely,

Michael Rusch
Chairman