

23 May 2013

LPA GROUP PLC

("LPA" or the "Group")

Issue of equity

LPA announces that, pursuant to the exercise of options, it has issued 5,000 new ordinary shares of 10p each.

Application has been made to the London Stock Exchange for the 5,000 ordinary shares to be admitted to trading on AIM and admission is expected to occur on 30 May 2013.

Following the above issue of equity, the issued share capital of the Company will comprise 11,795,229 ordinary shares of 10p each.

ENQUIRIES:

LPA Group plc

Peter Pollock, Chief Executive

Steve Brett, Finance Director

Tel: 07881 626123 or 01799 512844

Tel: 07881 626127 or 01799 512860

Cairn Financial Advisers LLP (Nominated Adviser)

James Caithie / Avi Robinson

Tel: 020 7148 7900

XCAP Securities (Broker)

David Lawman / Adrian Kirk

Tel: 020 7101 7070

College Hill (PR Adviser)

Mark Garraway / Helen Tarbet

Tel: 020 7457 2020